Research, Innovation and Entrepreneurship in a North-South perspective The industrial viewpoint

- 1 Why not focus research and innovation on consumer needs
- 2 Why not focus research and innovation on economic issues for the whole food chair
- 3 Why not thinking global chain impact vs focusing on ecological issues
- 4 Why not building the food future together
- 5 Shall we go beyond North-South concept

Focus research and innovation on consumer needs

- 5 main needs in terms of food and diet:
- 1. Healthy food
- 2. Tasty food: pleasure is the main food driver (vs feed)
- 3. Variety
- 4. Local
- 5. Easy

Focus research and innovation on consumer needs

5 main needs in terms of food and diet:

- Healthy food: no risk : zero pesticide, no heavy metals, no side effects positive effect: food as main contributor to prevent disease
- 1. Tasty food: refind the original taste after industrial transformation (tomato) or long term conservation
- 3. Variety: change from pasta/rice/potato
- 4. Local: valorize local production and short food chains
- 5. Easy: how food innovations ease life

At a reasonable price

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Focus research and innovation on economic issues for the whole food chain

Economic challenges:

- Think full food value chain vs upstream
 - Analyze the entire chain to identify drivers with higher leverages
 - Think global: e.g. durum wheat and proteins
- Think competitiveness vs universal access
 - Public knowledge and research to reinforce competitiveness of French firms vs open usage – ex: couscous
- Think decision making process to make people change ex: durum pn drop in France
- Think creation of value vs value of creating
 - Always assess on how an idea/project can be a source of business (startup, entrepreneurship, company development...)

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Focus research and innovation on agro-responsibility : global chain impact vs ecological issues

1) Environment issues

- Think global environment impact of all value chains Energy: from field to plate Full product life cycle (e.g. packaging)
- Assess and address insidious value destruction: wastes/under valorization...
 Ex: ash rate/industrial yields
 Ex: moucheté/germinated

2) Food safe issues

3) Health issues: diet responsability

4) Social issues

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Build together

- Full stream projects
 Ex Plateforme Blé dur
- Upstream/downstream
- Production/transformation
- Public/private
- Multilabs
- North/South

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Go beyond North-South concept

Three main issues

- 1. South development can jeopardize North industry ex: semoulerie/pasta manufacturing
- 2. South can be in advance vs North ex: waste management
- 3. How much can we say North is a model?
 - Ecologic model?
 - Diet model?

From an industrial viewpoint research can enter a new area with a new vision:

- 1 consumer needs
- 2 economic issues for the whole food chain
- 3 with an agro-responsibility mindscope
- 4 in an open partnership with industry
- 5 beyond North-South concept