

# A Strategy for Generational Renewal in Agriculture

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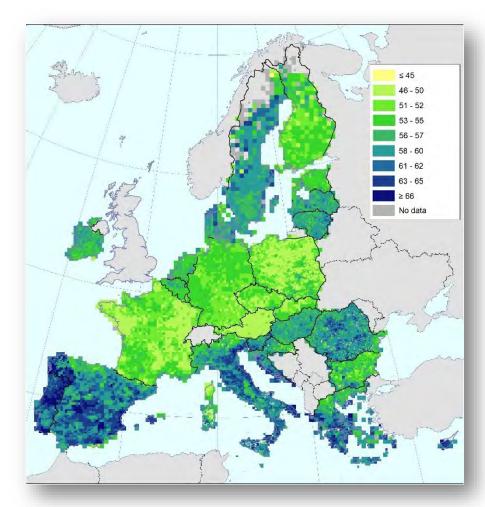
# Who is behind EU agriculture? An aging sector

- Between 2005 and 2020, decline of
   5.3 million farms; land use stable.
- The average age of farmers in the EU was 57 years in 2020.
- Far more farms are managed by farmers above 65 years old (33.2%) than by young farmers below 40 (12%). Of this younger group only 2.5% were women.

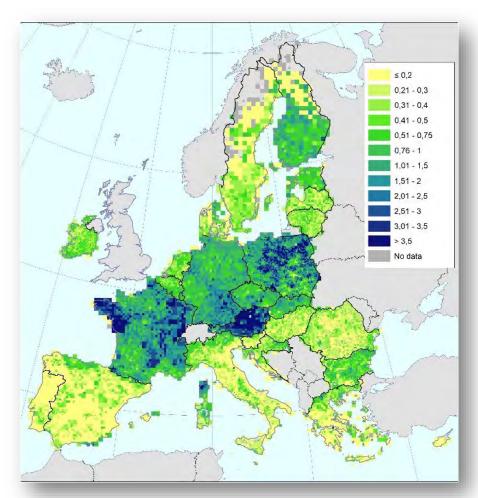




## Where are our young farmers?



Average age of farm managers, in the EU in 2020



Ratio between farm managers < 40 years old/ > 65 years old, in the EU in 2020



# Strategy for Generational Renewal

### Political context

- The <u>Vision for Agriculture and Food</u> sets the framework for the EU approach to make farming and the primary sector more attractive, competitive, future proof and fair.
- The strategy is a political priority of the Commission, listen in the <u>Mission Letter</u> to Commissioner of Agriculture and Food Christophe Hansen.
- It aligns with the positions expressed by the European <u>Parliament</u>,
   the <u>Council</u>, and the results of the <u>Strategic Dialogue</u>.







### An extensive consultation process



#### **Meetings and exchanges** Kick off December 2024

#### Stakeholders:

- Civil Dialogue Group
- European Board on Agriculture and Food (EBAF)
- Youth Policy Dialogues
- Meetings with young farmers and rural youth organisations

#### Member States:

- Expert Groups (GREX)
- CAP Network events
- Conference on the Vision for Agriculture and Food: 8 May 2025



### **Policy documents**

- Vision for Agriculture and Food
- Strategic Dialogue on the Future of Agriculture
- EP resolution on generational renewal
- Council conclusions on providing local opportunities for young people living in rural and remote areas

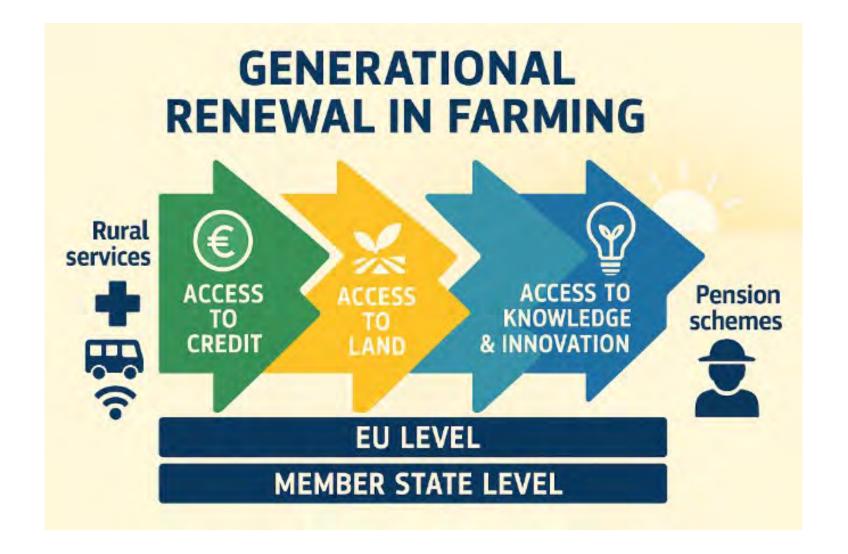


### **Analysis**

- Data by FADN/FSDN + ESTAT
- Study on best practices by Member States
- Other relevant evaluations and studies



### **Priorities**





## Types of actions

The new CAP post 2027

Other EU policies

National / regional level actions (voluntary)



### Flagship actions

#### CAP

- Mandatory National Strategies on Gen Ren
- At least 6% of CAP ringfenced for Gen Ren
- "Starter Pack for young farmers"

#### LAND

- European Land Observatory
- European semester to address land policies

#### CREDIT

- Tripled maximum level of CAP support through financial instruments
- Increased investment support rate of up to 85%

#### **KNOWLEDGE & SKILLS**

- Erasmus for Young Entrepreneurs
- Women in farming platform
- "Farmers of the future" best practices pack for EU agricultural schools

### SUCCESION AND RETIREMENT

- Linking basic income support ('DABIS') to farmers pension age
- European semester on succession, pension

#### **RURAL**

- Farm Relief Services
- Rural Youth Ambassadors



## CAP proposal 2028-2032

- National generational renewal strategies within the NRP Plans
- A more flexible definition of young farmer: status beyond 40 if granted before
- Degressive area-based income support: possible to refocus income support on young farmers' needs
- By 2032 at the latest, retirees (as defined by MS law) receiving a pension will no longer be eligible for support income support.

New: A "starter pack" to provide easier access to comprehensive support to start and grow farm businesses, fostering entrepreneurship and grasping new opportunities

New: Support to farm relief services to improve work-life balance and overall wellbeing, and create the space to focus on business development such as via training and upskilling





- ✓ Aspirational target to increase by 2040 the current 12% share of young farmers in the EU, aiming for 24% when also including new farmers.
- ✓ In line with Commission's recommendation of dedicating at least 6% of agricultural spending to generational renewal, particularly important for Member States that are lagging behind in this area.



# Thank you!



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